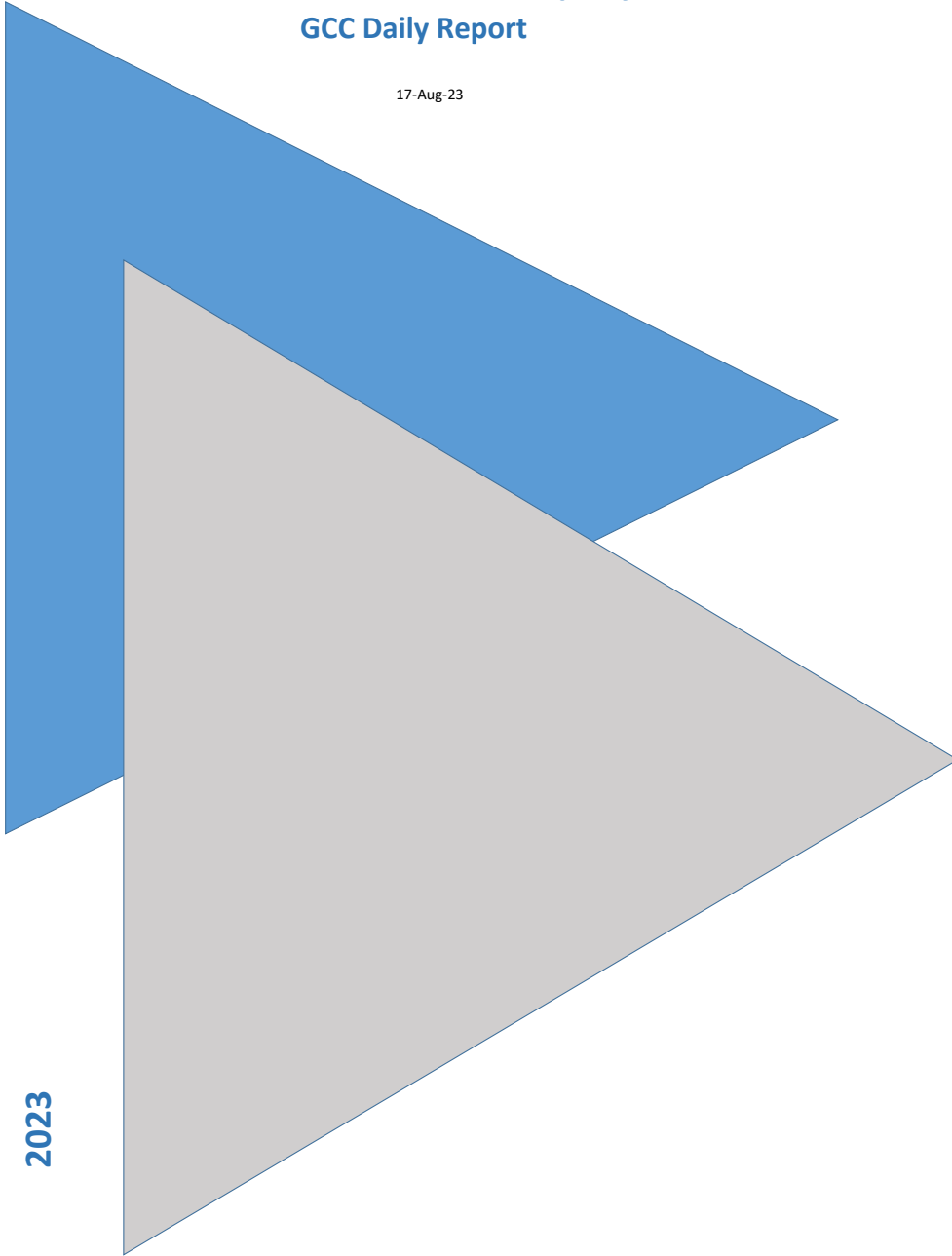


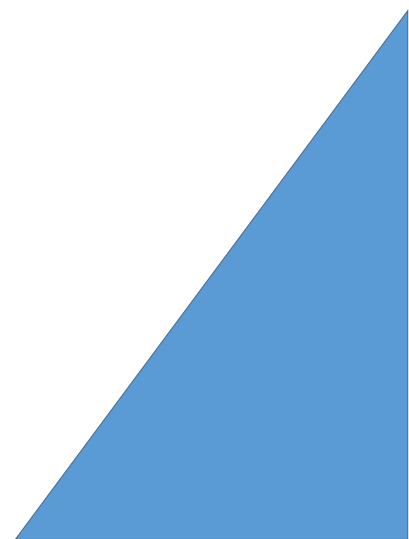
## Financial Services Company GCC Daily Report

17-Aug-23



### Research Department

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)



# FSC Daily Report

17/08/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,925.63	(0.8)	12.4	20.1	20.1	2.9	2.7	2.09%
MSCI Emerging Markets Index	975.77	(0.6)	2.0	12.9	14.8	1.5	1.6	2.98%
MSCI FM FRONTIER MARKETS	515.32	(0.1)	9.1	9.7	13.1	1.7	1.8	3.80%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	539.07	(0.3)	(3.5)	12.5	14.7	1.6	1.7	3.66%
Muscat Stock Exchange MSX 30 Index	4,785.26	0.4	(1.5)	13.1	11.0	0.9	0.8	4.55%
Tadawul All Share Index	11,441.59	0.4	9.2	19.0	21.7	2.2	2.1	3.24%
Dubai Financial Market General Index	4,049.09	0.1	21.4	9.3	12.3	1.3	1.0	4.40%
FTSE ADX GENERAL INDEX	9,777.87	(0.0)	(4.2)	32.3	19.2	3.0	2.0	1.72%
Qatar Exchange Index	10,571.63	(0.9)	(1.0)	13.3	13.0	1.4	1.5	4.68%
Bahrain Bourse All Share Index	1,952.63	(0.4)	3.0	7.4	11.9	0.7	1.0	8.63%
Boursa Kuwait All Share Price Return Ir	7,124.00	0.0	(2.3)	16.6	20.3	1.6	1.5	3.86%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	502.83	(1.0)	(0.6)	14.3	16.6	1.5	1.7	3.05%
MSCI AC Asia Ex. Japan Index	618.37	(0.8)	(0.1)	14.6	16.3	1.4	1.6	0.00%
Nikkei 225	31,626.00	(0.4)	21.2	25.2	23.8	1.8	1.8	1.94%
S&P/ASX 200	7,146.00	(0.7)	1.5	14.7	19.0	2.1	2.1	4.58%
Hang Seng Index	18,326.63	(0.0)	(7.4)	9.4	11.5	1.0	1.1	3.84%
NSE Nifty 50 Index	19,365.25	(0.5)	7.0	22.1	24.7	2.9	3.0	1.45%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	152.81	(0.0)	7.2	13.1	16.6	1.9	1.7	3.50%
MSCI Emerging Markets Europe Index	109.55	(1.1)	16.9	5.1	7.0	1.2	0.9	3.89%
FTSE 100 Index	7,345.77	(0.2)	(1.4)	10.6	14.7	1.6	1.6	4.20%
Deutsche Boerse AG German Stock Inc	15,785.65	(0.0)	13.4	12.5	15.8	1.5	1.6	3.68%
CAC 40 Index	7,257.93	(0.0)	12.1	12.5	17.0	1.8	1.6	3.22%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,362.00	(0.7)	14.4	21.7	22.2	4.0	3.8	1.62%
S&P 500 INDEX	4,404.33	(0.8)	14.7	21.5	22.0	4.2	3.9	1.57%
Dow Jones Industrial Average	34,765.74	(0.5)	4.9	20.8	19.3	4.5	4.4	2.05%
NASDAQ Composite Index	13,474.63	(1.1)	28.7	#N/A N/A	35.2	5.3	5.3	0.80%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	573.56	-0.7	-6.0	-30%	151%
Gold Spot \$/Oz	1,898.72	0.4	4.1	-8%	81%
BRENT CRUDE FUTR Oct23	84.23	0.9	2.0	-16%	95%
Generic 1st'OQA' Future	85.09	0.5	7.8	-32%	361%
LME COPPER 3MO (\$)	8,167.00	-0.4	-2.4	-23%	89%
SILVER SPOT \$/OZ	22.75	1.5	-5.0	-22%	90%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,785.26							
Change	18.87	0.40%						
Previous Close	4,766.39		Financial Sector	7,800.70	7,774.53	0.34%	-0.34%	-1.30%
Open	4,766.80		Industry Sector	6,011.48	6,031.56	-0.33%	-1.73%	-6.47%
Day's High	4,785.26		Services Sector	1,663.85	1,658.75	0.31%	-0.52%	2.92%
Day's Low	4,763.58		MSM Shariah Index	476.57	472.57	85.00%	-	-
YTD Change	-1.49%							
Volume Mn	15.19							
MSX30 Value Traded Mn	3.82							
Traded / Listed Stocks	53	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AHLI BANK R.I2023	0.035	16.67%	GULF INTERNATIONAL CHEMICALS	0.073	-8.75%	BANK MUSCAT	0.281	3803.08
AMAN REAL ESTATE	0.103	9.57%	MUSCAT CITY DESALINATION	0.084	-4.55%	BANK NIZWA	0.098	2282.63
AL BATINAH DEVELOPMENT & INVES <sup>T</sup>	0.095	5.56%	ASAFFA FOODS	0.307	-4.06%	AHLI BANK R.I2023	0.035	2120.32
MUSANDAM POWER	0.290	3.57%	VOLTAMP ENERGY	0.125	-3.85%	OMAN TELECOM	1.019	1168.70
RENAISSANCE SERVICES	0.405	2.79%	SEMBCORP SALALAH	0.100	-3.85%	SMN POWER HOLDI	0.072	1069.82

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,441.59		Tadawul Banks	11,024.98	10,927.12	0.90%	-0.76%	-5.02%
Change	48.83	0.43%	Tadawul Energy	6,554.34	6,446.83	1.67%	3.01%	7.84%
Previous Close	11,392.76		Tadawul Utilities	8,259.78	8,317.53	-0.69%	0.38%	-1.36%
Open	11,375.92		Tadawul Telecom	7,488.67	7,499.18	-0.14%	-0.62%	-3.81%
Day's High	11,444.49		Tadawul Insurance	8,048.33	8,176.12	-1.56%	5.13%	7.28%
Day's Low	11,352.73		Tadawul Retailing	7,963.13	7,946.81	0.21%	-0.74%	-1.45%
YTD Change	9.19%		Tadawul Food & Beverages	6,035.73	6,026.10	0.16%	1.39%	-6.30%
Volume Mn	192,686.62		Tadawul Media	24,605.52	25,013.16	-1.63%	5.68%	-0.75%
Value Traded Mn	5,170.06		Tadawul Materials	6,396.67	6,395.78	0.01%	-0.98%	-3.32%
Traded / Listed Stocks	223	228	Tadawul Capital Goods	7,564.57	7,518.75	0.61%	1.87%	0.76%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.17	6.25%	SAUDI PARTS CENTER CO	66.10	-5.57%	AL-BAHA DEVELOPMI	0.17	27660.65
SAUDI PAPER MANUFACTURING CO	32.4	4.52%	THIMAR DEVELOPMENT HOLDING	26.75	-4.12%	SAUDI ARABIAN OIL (	35.00	21258.84
FAWAZ ABDULAZIZ ALHOKAIR & C	20.92	4.29%	AL HASOOB CO	95.00	-4.04%	THE SAUDI NATIONAL	35.40	11872.17
MATAAM BAYT ALSHATIRA LILWAJ	9.6	3.23%	ARAB SEA INFORMATION SYSTEMS	71.10	-3.13%	TOURISM ENTERPRIS	0.76	10759.25
MOUWASAT MEDICAL SERVICES CO	109.6	3.01%	NASEEJ FOR TECHNOLOGY CO	66.90	-3.04%	SAVOLA	36.60	8544.93

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,049.09							
Change	3.45	0.09%						
Previous Close	4,045.64		Real Estate & Construction	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Open	4,045.64		Banking	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's High	4,053.12		Insurance	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,031.46		Consumer Staples	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.21		Services	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Industrial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Volume Mn	269,253.19		Telecommunication	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	571.27		Transportation	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI REFRESHMENTS COMPANY	19.7	14.87%	TABREED	3.25	-2.69%	AJMAN BANK PJSC	2.31	82,655.67
AL FIRDOUS HOLDINGS PJSC	0.61	7.96%	TAKAFUL EMARAT INSURANCE	0.702	-2.23%	UNION PROPERTIES F	0.39	17,622.74
AJMAN BANK PJSC	2.31	6.45%	ARAMEX PJSC	2.65	-1.85%	SHUAA CAPITAL PSC	0.40	10,944.50
ISLAMIC ARAB INSURANCE COM	0.734	1.52%	MASHREQBANK	142.5	-1.72%	AL FIRDOUS HOLDING	0.61	8,850.93
UNION PROPERTIES PJSC	0.39	1.30%	AMLAK FINANCE	0.87	-1.69%	EMAAR PROPERTIES I	6.79	8,195.27

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,777.87							
Change	-2.92	-0.03%						
Previous Close	9,780.79		Financial	16,520.69	16,531.75	-0.07%	-0.67%	0.21%
Open	9,780.79		Telecommunication	5,192.77	5,225.57	-0.63%	-3.90%	-6.30%
			Consumer Services	10,447.41	10,325.85	1.18%	1.06%	-3.35%
Day's High	9,799.82		Basic Material	5,683.06	5,657.24	0.46%	-0.45%	1.12%
Day's Low	9,773.61		Industrials	3,288.45	3,271.01	0.53%	-3.84%	-0.03%
YTD Change	-4.24%		Utilities	13,399.85	13,399.85	0.00%	0.30%	4.32%
			Energy	2,263.00	2,264.69	-0.07%	0.87%	0.96%
Volume Mn	180,660.46		Health Care	3,450.22	3,506.82	-1.61%	-2.80%	14.08%
Value Traded Mn	921.69		Real Estate	7,895.66	7,908.46	-0.16%	-2.34%	-1.53%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION INSURANCE CO	0.641	14.87%	RAS AL KHAIMA POULTRY	1.44	-10.00%	Q HOLDING PJSC	3.74	37257.61
NATIONAL CORP TOURISM & HOTE	3.25	8.33%	NATIONAL BANK OF UMM AL QAIW	1.8	-10.00%	ESHRAQ INVESTMEN	0.54	24018.98
SHARJAH CEMENT & INDUS DEVEL	0.657	5.97%	RAS AL KHAIMAH WHITE CEMENT	1.35	-6.25%	RAK PROPERTIES	1.15	23604.81
ABU DHABI NATIONAL HOTELS	9.8	5.60%	FOODCO NATIONAL FOODSTUFF CO	1.7	-3.95%	MULTIPLY GROUP	3.55	22129.18
RAK PROPERTIES	1.15	5.50%	RESPONSE PLUS HOLDING PJSC	4.66	-1.69%	EMSTEEL BUILDING N	1.64	16878.07

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,571.63							
Change	-91.93	-0.86%	<b>Total Return</b>	22,688.20	22,885.49	-0.86%	-1.53%	-3.57%
Previous Close	10663.56		<b>Rayan Islamic</b>	4,673.96	4,703.62	-0.63%	-1.18%	-3.04%
Open	10663.56		<b>All Share</b>	3,558.60	3,588.58	-0.84%	-1.30%	-3.36%
			<b>Banks &amp; Finance</b>	4,412.90	4,464.30	-1.15%	-1.76%	-4.19%
Day's High	10704.79		<b>Industrials</b>	4,072.29	4,100.10	-0.68%	-1.40%	-1.08%
Day's Low	10568.84		<b>Transportation</b>	4,548.36	4,570.85	-0.49%	-1.77%	-7.21%
YTD Change	-0.0102462		<b>Real Estate</b>	1,584.03	1,588.46	-0.28%	0.03%	-2.85%
			<b>Insurance</b>	2,417.74	2,409.59	0.34%	4.09%	1.72%
Volume Mn	138.484		<b>Telecommunications</b>	1,647.65	1,659.17	-0.69%	-1.14%	-3.96%
Value Traded Mn	441.4773		<b>Consumer Goods</b>	7,772.92	7,805.70	-0.42%	-0.72%	-2.40%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DLALA HOLDING	1.73	4.59%	QATAR CINEMA & FILM DISTRIB	3.20	-4.84%	GULF INTERNATIONA	2.40	15606.61
MEKDAM HOLDING GROUP	5.16	2.97%	COMMERCIAL BANK PSQC	6.00	-3.10%	QATAR ALUMINUM A	1.33	13006.37
GULF INTERNATIONAL SERVICES	2.40	2.39%	AL KHALEEJ TAKAFUL GROUP	3.01	-2.37%	MASRAF AL RAYAN	2.44	11952.71
QATAR INSURANCE CO	2.28	1.11%	ALIJARAH HOLDING COMPANY QPS	0.86	-2.27%	DLALA HOLDING	1.73	8402.77
AL FALEH EDUCATION HOLDING	0.96	0.63%	INMA HOLDING COMPANY	4.81	-2.14%	MAZAYA REAL ESTAT	0.80	6748.66

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,952.63							
Change	-7.45	-0.38%	<b>MSCI Bahrain</b>	143.22	143.97	-0.53%	-2.18%	-3.79%
Previous Close	1,960.08		<b>MSCI Bahrain Domestic Islamic</b>	52.05	52.38	-0.64%	-0.64%	-1.09%
Open	1,960.33		<b>MSCI Bahrain Net TR USD</b>	371.58	372.38	-0.22%	-1.85%	-1.87%
Day's High	1961.350							
Day's Low	1951.140							
YTD Change	3.03%							
Volume Mn	1,421.43							
Value Traded Mn	0.273							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NATIONAL HOTELS CO	0.19	5.56%	BAHRAIN ISLAMIC BANK	0.07	-7.89%	AL SALAM BANK BSC	0.19	2467.51
AL SALAM BANK BSC	0.19	0.53%	ITHMAAR HOLDING BSC	0.06	-6.25%	BBK BSC	0.50	345.72
-	-	-	BAHRAIN DUTY FREE COMPLEX	0.55	-1.79%	ITHMAAR HOLDING E	0.06	250.00
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.61	-1.46%	NATIONAL BANK OF B	0.61	215.78
-	-	-	AL BARAKA GROUP B.S.C	0.28	-0.70%	BAHRAIN DUTY FREE	0.55	202.71

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,124.00							
Change	3.53	0.05%	<b>Industrials</b>	973.20	978.49	-0.54%	-2.82%	-9.80%
Previous Close	7,120.47		<b>Banks</b>	1,733.13	1,733.26	-0.01%	-2.03%	-3.39%
Open	7,121.59		<b>Consumer Service</b>	611.06	609.01	0.34%	-1.70%	27.32%
			<b>Technology</b>	566.72	578.36	-2.01%	-1.77%	-18.60%
Day's High	7,151.59		<b>Real Estate</b>	1,232.71	1,236.61	-0.32%	-1.39%	1.99%
Day's Low	7,116.32		<b>Financial Services</b>	1,274.74	1,266.98	0.61%	-1.21%	1.39%
YTD Change	-2.31%		<b>Telecom</b>	1,105.80	1,103.81	0.18%	-0.69%	-6.40%
			<b>Health Care</b>	478.19	463.06	3.27%	5.26%	3.54%
Volume Mn	0.10		<b>Insurance</b>	2,226.60	2,225.24	0.06%	2.18%	43.58%
Value Traded Mn	28.03		<b>Basic Materials</b>	854.19	857.14	-0.34%	-3.27%	-1.26%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL MASAKEN INTL REAL ESTATE	25.30	12.44%	HAYAT COMMUNICATIONS	66.20	-14.03%	KUWAIT REAL ESTATI	163.00	6796.71
ADVANCED TECHNOLOGY CO	479.00	11.66%	EQUIPMENT HOLDING CO K.S.C.C	20.00	-7.83%	AL MASAKEN INTL RE	25.30	5826.98
AL SAFAT ENERGY HOLDING COMP	36.50	9.61%	AMAR FINANCE & LEASING CO	55.00	-6.78%	KUWAIT FINANCE HC	757.00	5734.07
KUWAIT & MIDDLE EAST FIN INV	88.80	8.96%	ARKAN AL KUWAIT REAL ESTATE	91.70	-4.97%	WARBA BANK KSCP	202.00	5035.20
SOOR FUEL MARKETING CO KSC	155.00	8.39%	KUWAIT & GULF LINK TRANSPORT	52.00	-3.53%	INTL FINANCIAL ADVI	174.00	4954.10

Source: FSC